

# CLERKING PATIENTS WITH RESPECT TO CLINICAL BIOMECHANICS



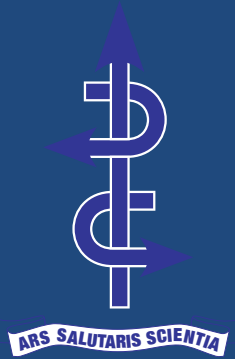
Andy Horwood

Podiatric Innovations Limited

Product Designer at Healthy Step Ltd

Visiting Fellow Staffordshire University

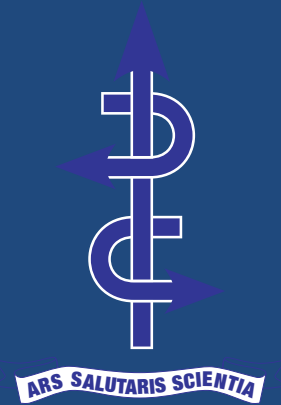
# WHY DO WE CLERK OUR PATIENT?



- A DIAGNOSIS & A MECHANISM OF INJURY:
- PROCESSES & PATHWAYS: SOAPIER/ SIN / OLDCARTS
- ASSESSING BODY SYSTEMS: CRAG-CELS
- APPROACHING THE PATIENT: GETTING THE RIGHT ANSWERS
- BIOMECHANICAL PRINCIPLES OF CLERKING: STRESS-STRAIN RELATIONSHIP
- ASSESSING THE TISSUES MECHANICALLY FOR DIAGNOSIS

# ACRONMY OR ANACRONISM?

- HELP OR HINDERANCE?



# PROCESSES & PATHWAYS



# TREATMENT PATHWAYS OR RAMBLES

- DIAGNOSIS: **an absolute datum point! BAD E.G.s**
- MECHANISM OF INJURY: the route to treatment!
- STRUCTURED TREATMENT PLAN: Rx

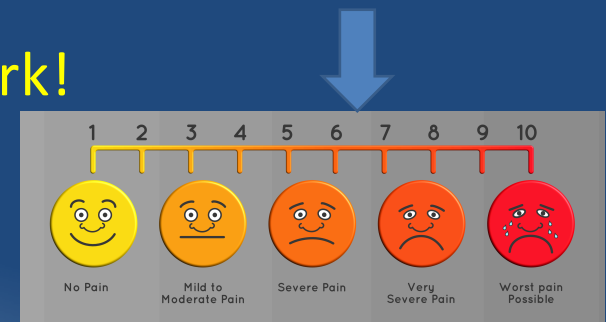


# SOAP<sup>I</sup>ER (USEFUL FOR RECENTLY TRAINED)

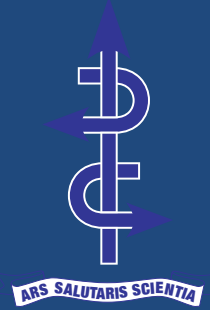


- SUBJECTIVE.....What the patient reports.
- OBJECTIVE.....What we see, examine and record.
- ANALYSIS.....What we diagnose from the the above.
- PLAN.....What we are going to do about it.
- Intervention.....The treatment we are going to apply.
- Evaluation.....Check what we have done seems effective.
- Re-evaluation....Did our intervention work!

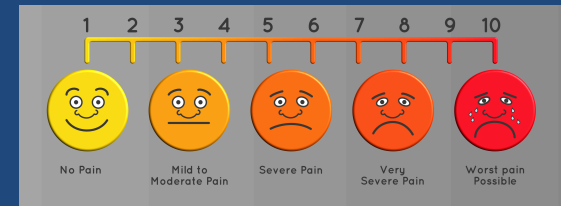
## BIO-PSYCHO-SOCIAL MODEL OF CARE



# SIN & **OLDCART (S)**



- Severity.....how bad is the symptom/problem
  - Irritability.....how easily is it set off.
  - Nature.....everything else about the condition
1. **Onset.....problem history!**
  2. **Location.....one finger test.**
  3. **Duration.....symptom patterns.**
  4. **Character.....burning, stabbing, throbbing, aching, radiating etc.**
  5. **Aggravating/improving factors.....VERY USEFUL.**
  6. **Radiating/referred.....relative description of location (one finger test).**
  7. **Temporal Patterns.....daily pain patterns, usually established on duration.**
  8. **SEVERITY AGAIN!**



# ASSESSING THE BODY SYSTEMS



# CLERKING SYSTEMS

- USE THE MEDICAL SYSTEMS (**CRAG-CELS**)
  1. **C**ardiovascular; heart disease, vascular diseases, anemia
  2. **R**espiratory; COPD, Asthma
  3. **A**limentary; IBS, Crohn's,
  4. **G**enitourinary; Reiter's
  5. **C**entral Nervous System; Parkinson's
  6. **E**ndocrine; Diabetes
  7. **L**ocomotor; Osteoarthritis
  8. **S**kin; psoriasis,

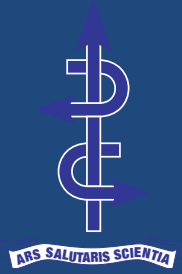


# APPROACHING THE PATIENT

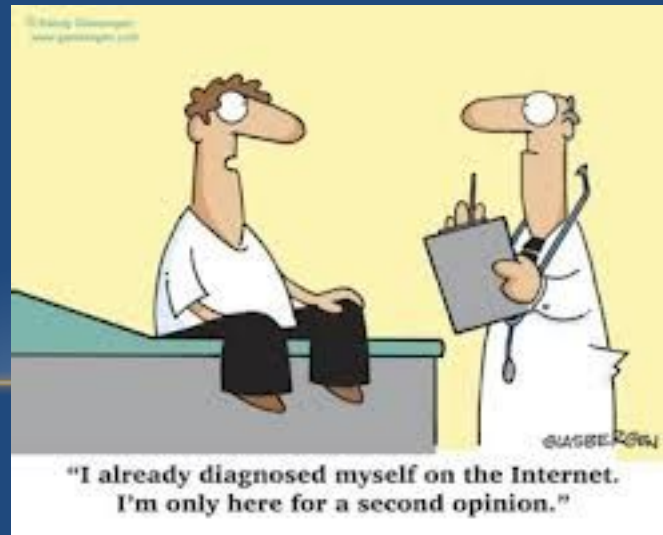
- TRY AND RECORD THE PATIENT NOT YOUR OWN VIEW



# CLERKING TECHNIQUES: USING THE RIGHT QUESTIONS



1. CLOSED QUESTION; definite answer. “Where does it hurt”?
2. OPEN QUESTIONS; invites explanation. “When does it hurt”?
3. LEADING QUESTIONS; searching (not leading). “Is the heel pain present all the day”? “Does it hurt most when you first stand up?”
4. PROBING QUESTIONS; “Why do you think the pain is linked to your work”?

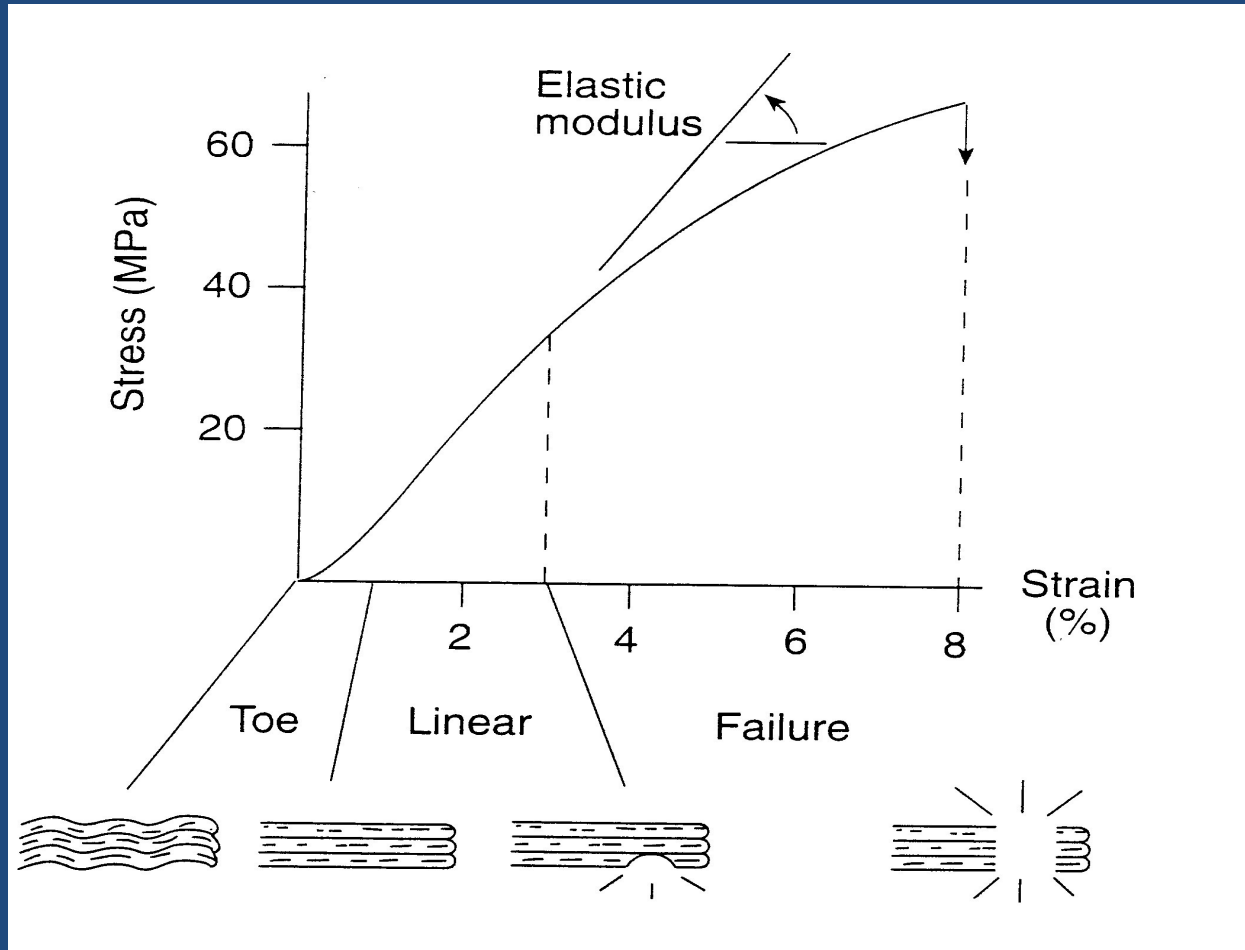


# BEING A GOOD LISTENER

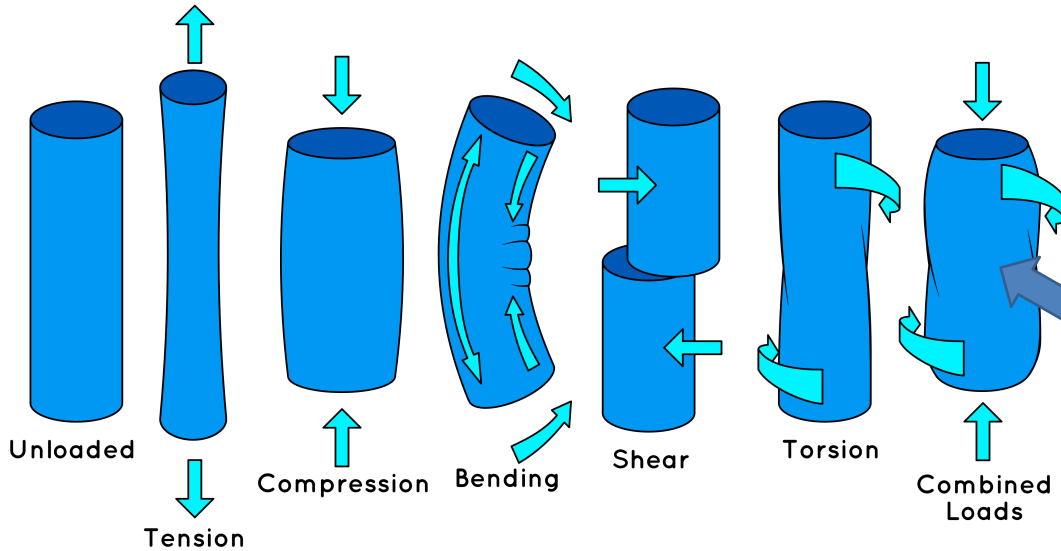
- The patient should tell you the most likely diagnosis which you only need to confirm.



# ASSESSING THE STRESS-STRAIN RELATIONSHIP



# STRESS & STRAIN

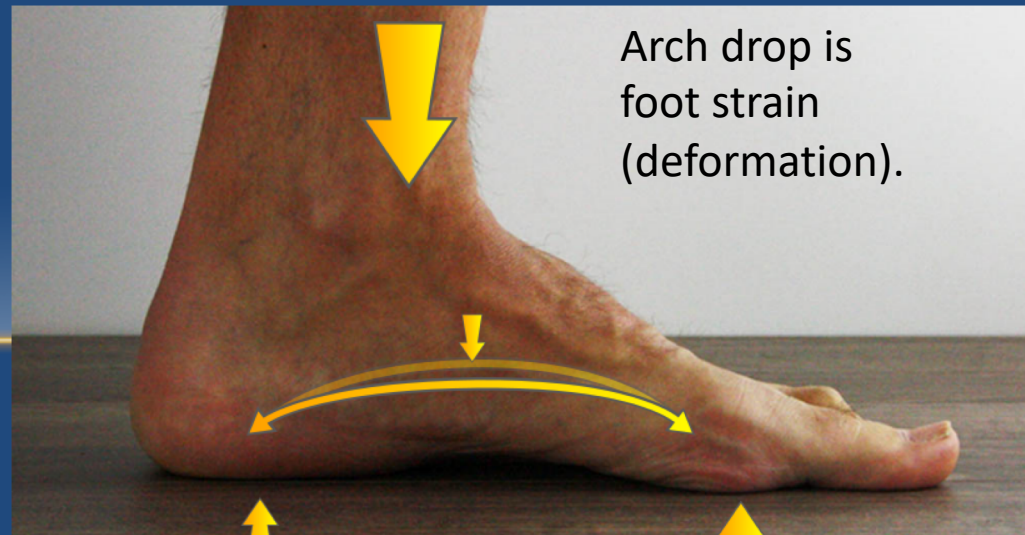


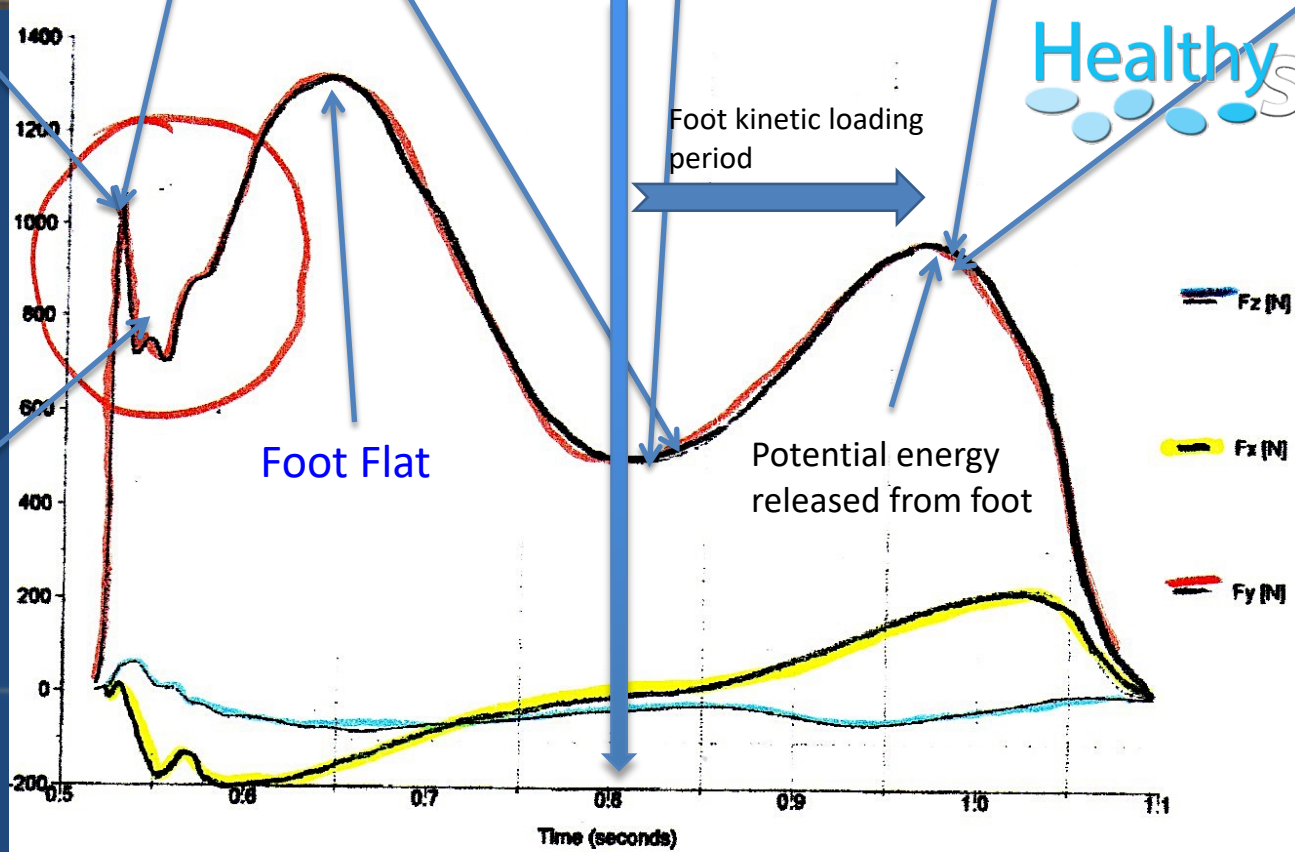
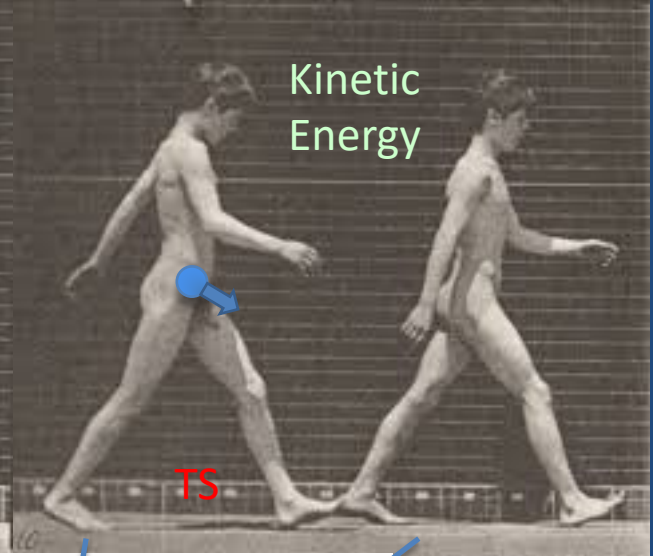
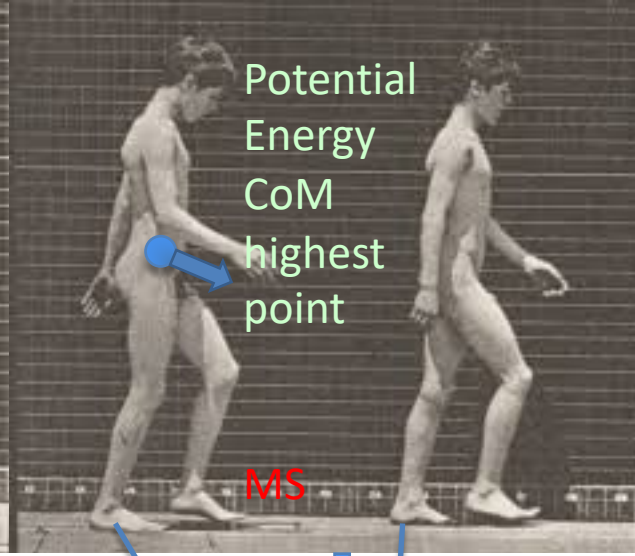
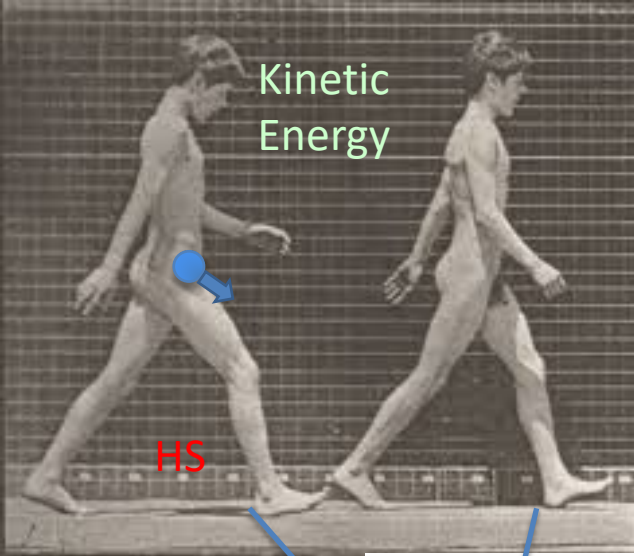
Stress is force in system.  
Strain is deformation.

All the types of strain bodies are put under.

HealthyStep®

The 2% (3%) strain in connective tissue (fascia) returned as potential energy!



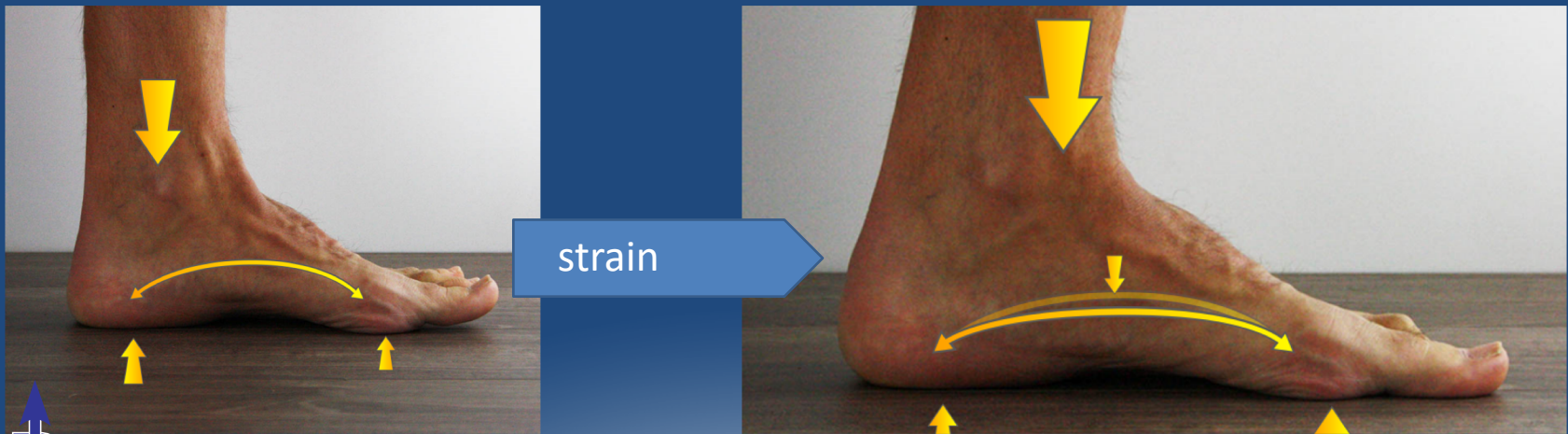


HealthyStep®

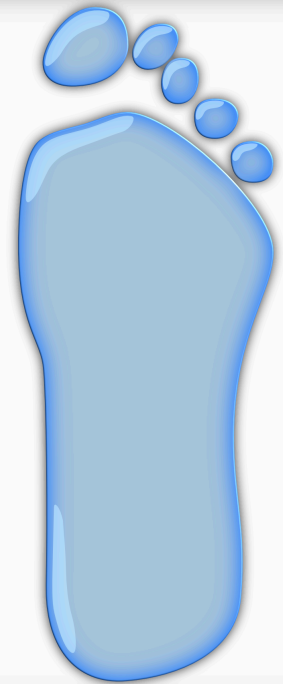
# STRAIN = DEFORMITY = WORK DONE

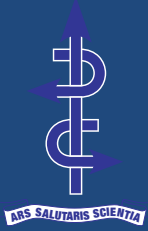
FOOT CONVERTS KINETIC ENERGY INTO POTENTIAL ENERGY

IF strain deformation too great = lost energy = poor energetics =  
**HIGHER POTENTIAL INJURY RISK**



# WHICH FOOT IS THE LESS MECHANICALLY EFFICIENT?





# PRINCIPLES OF BIOMECHANICAL CLERKING PATIENTS

Associate or disassociate the information from the symptoms. Do we have:?

Normal Stresses on Normal Tissues.= Normal Strain.

The symptoms unlikely to have a biomechanical cause.



1. Abnormal Stresses on Normal Tissues.
2. Normal Stresses on Abnormal Tissue.
3. Abnormal Stresses on Abnormal Tissue.

# PAIN IS A FUNNY OLD THING!

## NORMAL STRESS ON NORMAL TISSUES

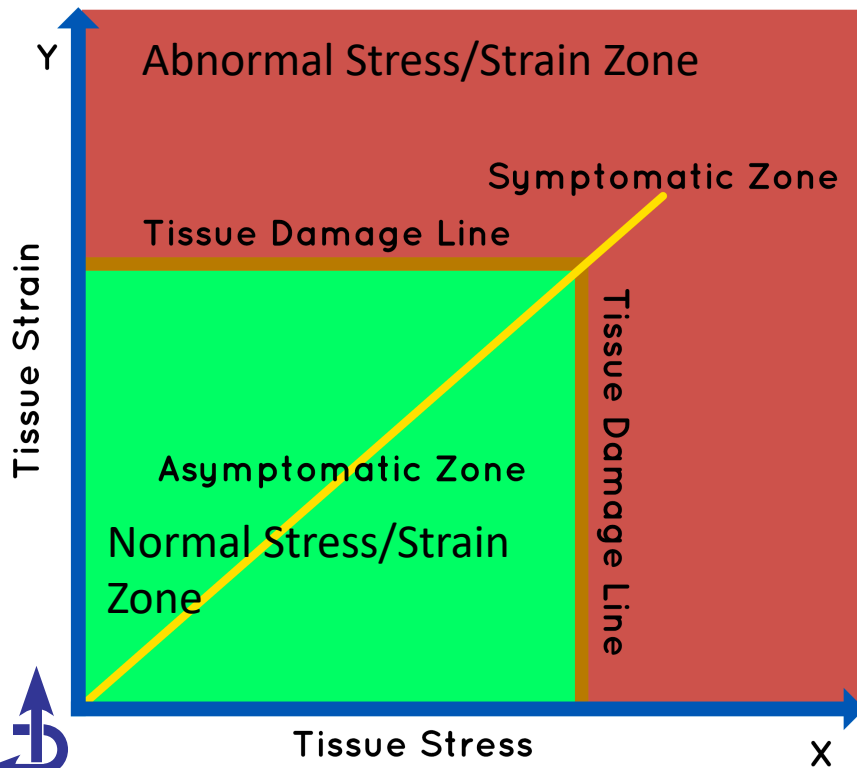


- Should not be related to mechanical causes.
- Can have biomechanical effects, but not cause.
  1. Infections; verrucae, Reiter's, Lyme's Disease, etc.
  2. Tumors; Fibromatosis, lipomas, osteomas, etc. (hopefully not sarcomas)
  3. Inflammatory; Rheumatoid arthritis, psoriatic arthritis, Reiter's etc.
  4. Foreign objects; glass, thorns, metal shards, hairs, spines etc.
  5. Environmental mismatch. Vit D<sub>3</sub> deficiency, poor work posture/footwear, etc.
  6. FATIGUE
- Hypersensitivity (fibromyalgia, psychosocial conditions).

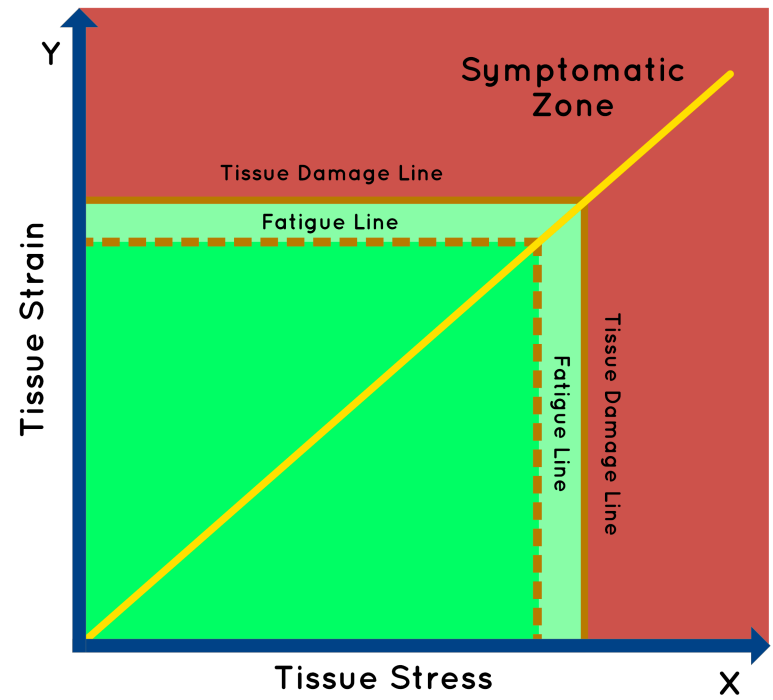


# NORMAL TISSUE STRESS & STRAIN RELATIONSHIP

NORMAL HEALTHY TISSUE



FATIGUE REDUCES TISSUE STRENGTH



# ABNORMAL (NEW) STRESS/ NORMAL TISSUES

- Normal healthy individual exposed to an abnormal stress;
- Tissues either adapt or injure to new stress.

1. STRESS TOO HIGH FOR TISSUES = INJURY
2. STRESS NEAR MAXIMAL TOLLERENCE REPEATED FOR TOO LONG (tissue fatigue). (Runners, dancers, etc. and obesity),

TISSUE CONDITIONING

INCREASES PROTECTION



In gradual onset symptoms look for abnormal alignment/motions in gait that might focus stresses into the relevant tissue.

# NORMAL STRESS / ABNORMAL TISSUES

- Normal motion in gait, but the tissues are incapable of dealing with normal activity stresses.
- Diabetics. (glycosylation)
- Connective tissue disorders.
- Cardiovascular/alimentary diseases/respiratory. (tissue nutrition)
- Previously-injured tissues. (poorly healed tissues)
- THE ELDERLY. (weakness/atrophy/hormonal changes)

Kinematics, kinetics and alignment may appear normal:

but the tissues can't tolerate normal.

# ABNORMAL STRESS / ABNORMAL TISSUES

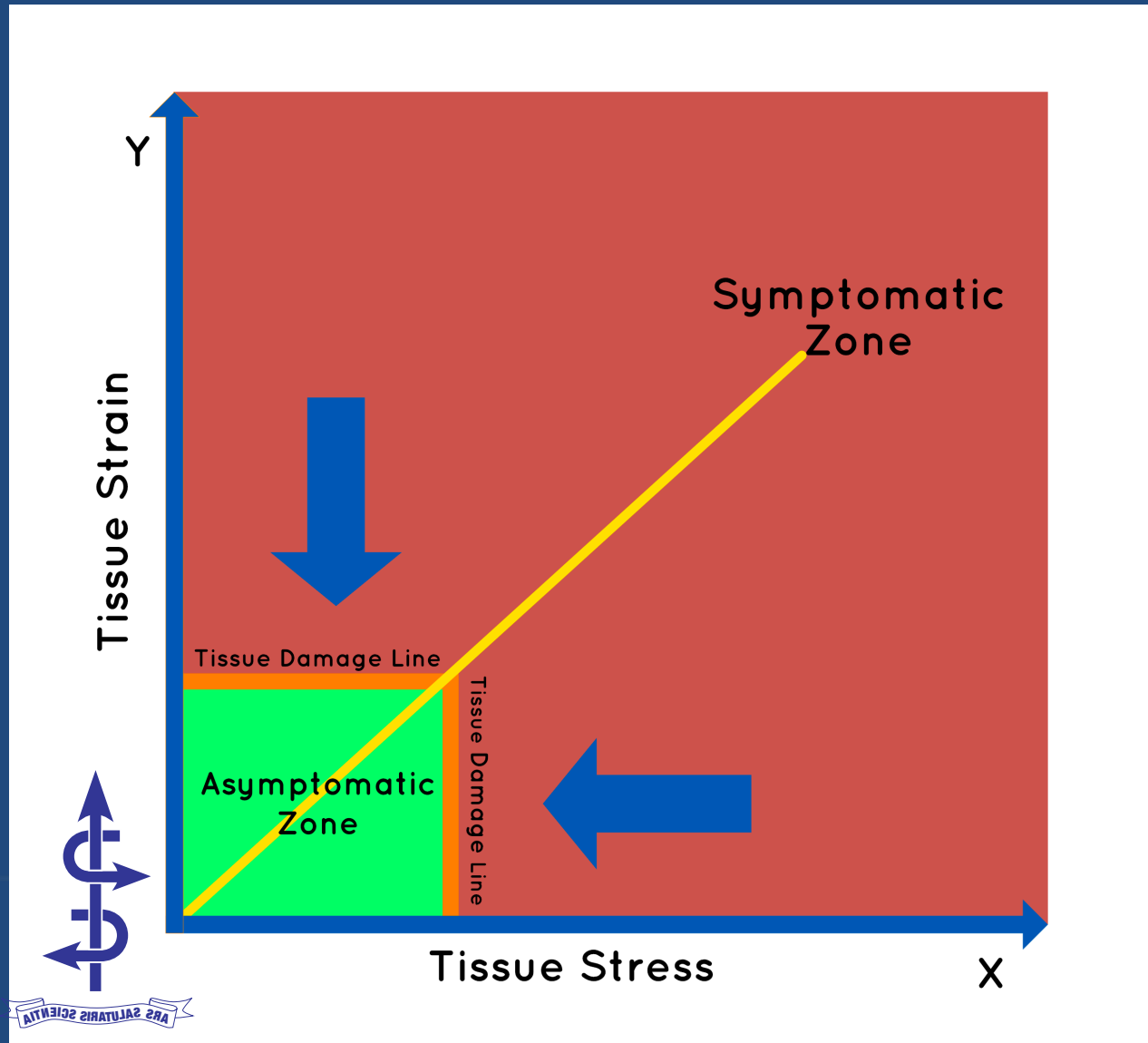
- The tissues are abnormal and do not stress normally under normal stress, but are now subjected to abnormal stress.
- Any injured tissue repeated subjected to abnormal stress.
- Any tissue carrying pathology subjected to abnormal stress.
- Any degenerated tissue subjected to abnormal stress.
- Any aged tissue subjected to abnormal stress.

Abnormal kinematics/kinetics and alignments in gait and stance expected.



# INJURY SEVERITY INFLUENCES EXAMINATION

INJURED TISSUE DOES NOT BEHAVE LIKE NORMAL TISSUE



# ASSESSING THE TISSUES MECHANICALLY FOR DIAGNOSIS



# ESSENTIAL FOR ESTABLISHING THE DIAGNOSIS

## PROS

## CONS

- |                         |                     |                         |
|-------------------------|---------------------|-------------------------|
| • DIAGNOSTIC IMAGING.   | Sensitivity V.Good. | Selectivity variable    |
| • CLINICAL EXAMINATION. | Sensitivity OK.     | Selectivity Pretty Good |
| 1. Palpation.           | Sensitivity Good.   | Selectivity Poor        |
| 2. Cyriax.              | Sensitivity Good.   | Selectivity Good        |

Confirms diagnosis (Pellechia et al,19966; Greenwood et al, 1998) effective in lower limb (Howard, 2000)

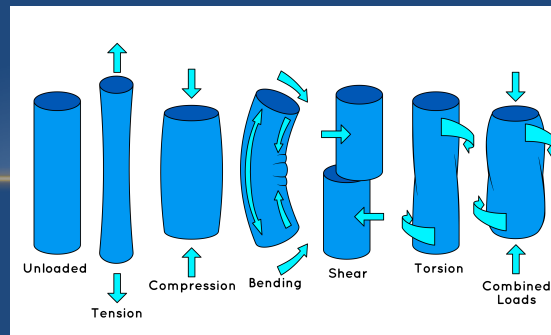


# CYRIAX APPROACH

- Different tissues do different things.
- Different structures tend to be injured by specific stress/strain relationships. Most tissues are anisotropic.

## EXAMPLES:

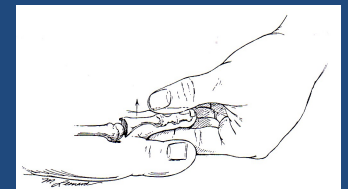
- Joint surfaces = compression / shear under compression
- Tendons, fascia (aponeuroses) = tension / torque under tension
- Bone = torque / torque under tension.
- Muscles = under isometric or concentric contraction
- Nerves = under compression / compression under tension.



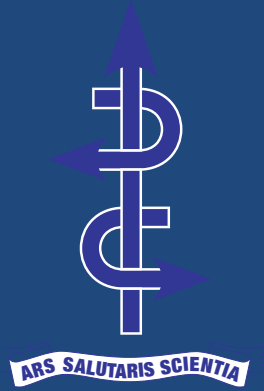


# CYRIAX APPROACH TO EXAMINATION

1. Distinguish deltoid ligament strain from a tibialis posterior grade I tendinopathy in medial ankle pain after an eversion ankle sprain?
2. Distinguish a flexor plate mechanism dysfunction from a pre-stress (fatigue) fracture in 2<sup>nd</sup> metatarsal head metatarsalgia?
3. Distinguish a medial collateral ligament strain from a medial compartment DJD in the knee causing medial knee pain?



# TIBIALIS POSTERIOR ACTIVE INVERSION



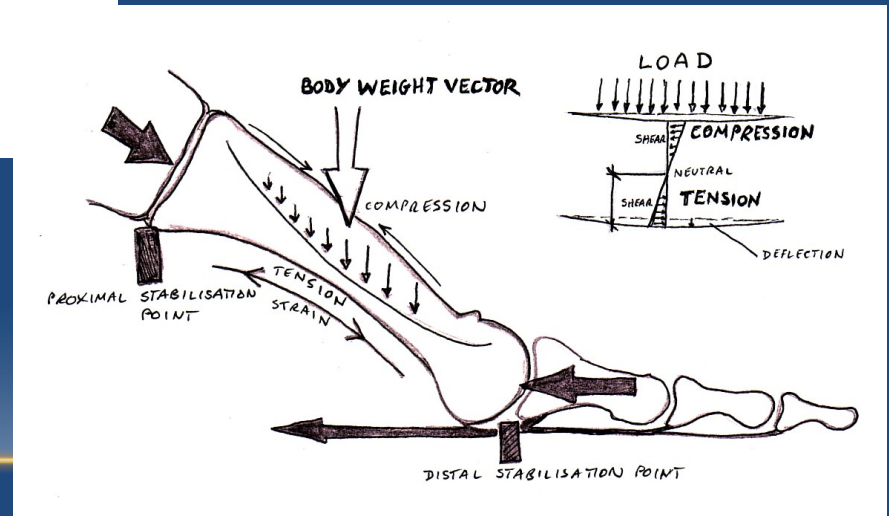
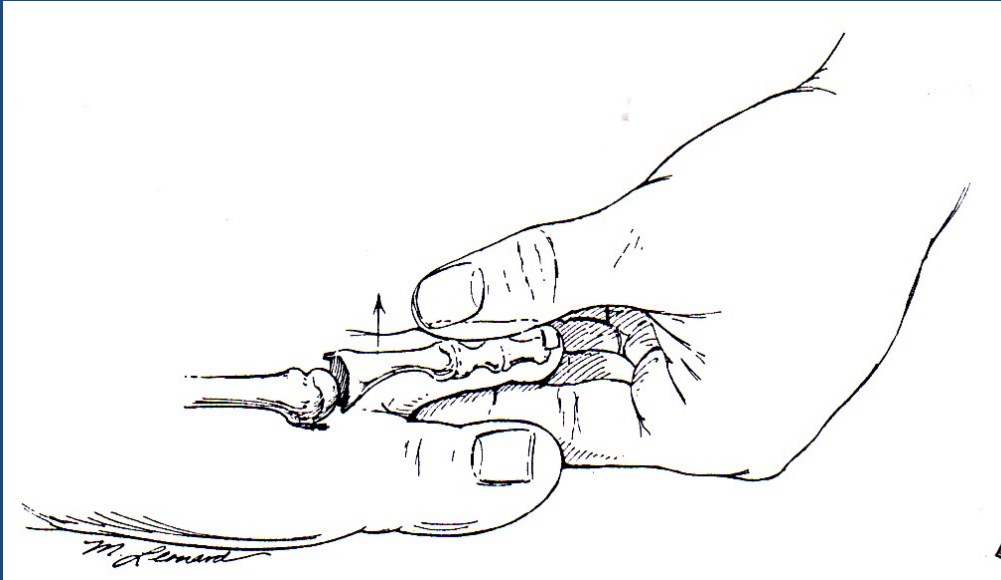
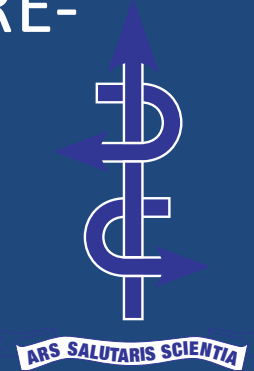
DELTOID PASSIVE EVERSION



# REALLY WEAK/PAINFUL TIBIALIS POSTERIOR



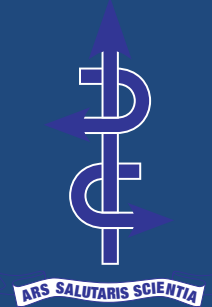
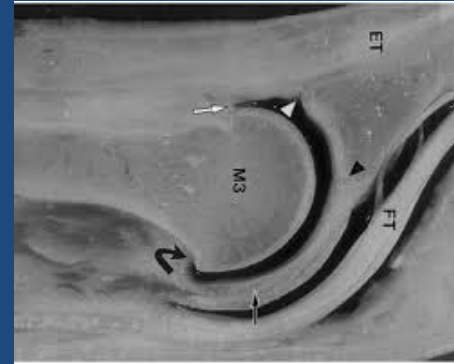
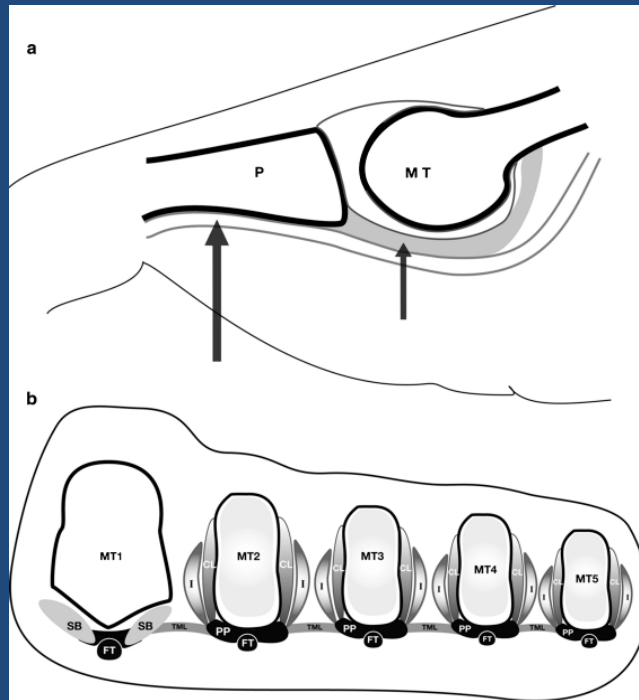
# FLEXOR PLATE INJURY OR METATARSAL PRE-STRESS FRACTURE?



# TESTING FLEXOR PLATE INTEGRITY

- **DORSAL STRESS TEST** (draw test)

Yanks = vertical stress test



- Grade 0 stable (no pain)
- Grade 0 stable (with pain)
- Grade 1 subluxation
- Grade 2 dislocation
- Grade 3 fixed dislocation

High Sensitivity 98% positive for pain.

Klein et al, (2013)

# KNEE COMPRESSION / LIGAMENT TENSION STRESS TESTS

Varus medial compression/lateral tension



Valgus lateral compression/medial tension



# FAILURE IN CLERKING AND EXAMINATION LEADS TO MANAGED NEGLECT



# ADVERT

---

## University Accredited Continuing Professional Development (CPD)

---

**Biomechanics, Gait Analysis  
Podopaediatrics**

**Please visit:**

[http://blogs.staffs.ac.uk/staffsbiomech/  
post-graduate-and-continuing-professional-  
development/](http://blogs.staffs.ac.uk/staffsbiomech/post-graduate-and-continuing-professional-development/)

**Or contact:**

Dr Helen Branthwaite  
[h.r.branthwaite@staffs.ac.uk](mailto:h.r.branthwaite@staffs.ac.uk)

For more information  
on all our postgraduate  
modules and MSc in  
Clinical Biomechanics





# THANK YOU



- References:
- Greenwood MJ, Erhard RE, Jones DL (1998). Differential diagnosis of the hip Vs lumber spine: five case reports. *Journal of Orthopaedic and Sports Physical Therapy*. 27(4): 308-315.
- Howard PD (2000). Differential diagnosis of calf pain and weakness: flexor hallucis longus strain. *Journal of Orthopaedic and Sports Physical Therapy*. 30(2): 78-84.
- Klein EE, Weil L, Weil LS, Coughlin MJ, Knight J. (2013) Clinical examination of plantar plate abnormality. *Foot & Ankle International*. 34(6): 800-804.
- Pellechia GL, Paolino J, Connell J (1996). Intertester reliability of the Cyriax evaluation in assessing patients with shoulder pain. *Journal of Orthopaedic and Sports Physical Therapy*. 23(1): 34-38.

